

Program Directory for IBM Rational Quality Manager

V06.00.01 Program Number 5724-V10

for Use with z/OS

Document Date: December 2015

GI13-2891-01

es" on

Contents

I.O Introduction	
I.1 Rational Quality Manager Description	1
I.2 Rational Quality Manager FMIDs	2
2.0 Program Materials	4
2.1 Basic Machine-Readable Material	4
2.2 Optional Machine-Readable Material	9
2.3 Program Publications	
2.3.1 Optional Program Publications	
2.4 Program Source Materials	
2.5 Publications Useful During Installation	
2.0 1 dollocation o colding installation	0
3.0 Program Support	10
3.1 Program Services	
3.2 Preventive Service Planning	
3.3 Statement of Support Procedures	. 11
10. But were and Ormital Level Information	40
1.0 Program and Service Level Information	
1.1 Program Level Information	
1.2 Service Level Information	. 13
5.0 Installation Requirements and Considerations	
5.1 Driving System Requirements	
5.1.1 Machine Requirements	
5.1.2 Programming Requirements	. 14
5.2 Target System Requirements	. 15
5.2.1 Machine Requirements	. 15
5.2.2 Programming Requirements	. 15
5.2.2.1 Installation Requisites	
5.2.2.2 Operational Requisites	
5.2.2.3 Toleration/Coexistence Requisites	
5.2.2.4 Incompatibility (Negative) Requisites	
5.2.3 DASD Storage Requirements	
5.3 FMIDs Deleted	
5.4 Special Considerations	
5.4 Special Considerations	. 20
5.0 Installation Instructions	0.4
6.1 Installing Rational Quality Manager	
6.1.1 SMP/E Considerations for Installing Rational Quality Manager	
6.1.2 SMP/E Options Subentry Values	
6.1.3 Overview of the installation steps	
6.1.4 Upload Sample JCL from the client	. 25

		27
C	.1.6 Sample Jobs	
	.1.7 Run the job to allocate sequential data sets that the FTP step will use	
	.1.8 Upload the compressed RELFILES and SMPMCS from the client	
	.1.9 Expand the RELFILEs by running the sample job, BLZEXPND:	
	.1.10 Allocate SMP/E CSI (Optional)	
	.1.11 Perform SMP/E RECEIVE	
	.1.12 Allocate SMP/E Target and Distribution Libraries	
	.1.13 Allocate, create and mount ZFS File System (Optional)	
	.1.14 Allocate File System Paths	
	.1.15 Create DDDEF Entries	
	.1.16 Perform SMP/E APPLY	
	.1.17 Perform SMP/E ACCEPT	
	.1.18 Run REPORT CROSSZONE	
6.2	Activating Rational Quality Manager	42
6	.2.1 Product Customization	42
7.0	Notices	43
7.1	Trademarks	43
Fiç	gures	
Fiç	gures Program File Content for HRJS601 - Rational Jazz Team Server	4
	Program File Content for HRJS601 - Rational Jazz Team Server	5
1.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset	5 5
1. 2.	Program File Content for HRJS601 - Rational Jazz Team Server	5 5
1. 2. 3.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management	5 5 5 6
1. 2. 3. 4.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management	5 5 6 6
1. 2. 3. 4. 5.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management	5 5 6 6
1. 2. 3. 4. 5.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management	5 5 6 6 6
1. 2. 3. 4. 5. 6. 7.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management	5 5 6 6 6 7
1. 2. 3. 4. 5. 6. 7.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components	5 5 6 6 7 7
1. 2. 3. 4. 5. 6. 7. 8. 9.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty	5 5 6 6 7 7 8
1. 2. 3. 4. 5. 6. 7. 8. 9.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services	5 5 6 6 7 7 8
1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services Program File Content for HRGC601 - Rational Global Configuration Management	5 5 6 6 7 7 8 8
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services Program File Content for HRGC601 - Rational Global Configuration Management Program File Content for HRRE601 - Rational Engineering Lifecycle Manager	5 5 6 6 7 7 8 8 8
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services Program File Content for HRGC601 - Rational Global Configuration Management Program File Content for HRRE601 - Rational Engineering Lifecycle Manager Program File Content for HRRE601 - Rational Link Index Provider	55 55 66 66 77 88 88 89
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services Program File Content for HRGC601 - Rational Global Configuration Management Program File Content for HRRE601 - Rational Engineering Lifecycle Manager Program File Content for HRLI601 - Rational Link Index Provider Publications Useful During Installation	5 5 6 6 6 7 7 8 8 8 8 9
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services Program File Content for HRGC601 - Rational Global Configuration Management Program File Content for HRRE601 - Rational Engineering Lifecycle Manager Program File Content for HRLI601 - Rational Link Index Provider Publications Useful During Installation PSP Upgrade and Subset ID	5 5 5 6 6 6 7 7 8 8 8 8 9 10
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16.	Program File Content for HRJS601 - Rational Jazz Team Server Program File Content for HRBT601 - Build System Toolkit Program File Content for HRDV601 - Rational Developer for z System subset Program File Content for HRBA601 - Rational Build Agent Program File Content for HRCM601 - Change and Configuration Management Program File Content for HRQM601 - Quality Management Program File Content for HRRM601 - Requirements Management Program File Content for HRCC601 - Rational Common Components Program File Content for HRWL601 - Rational Websphere Liberty Program File Content for HRRS601 - IBM Jazz Reporting Services Program File Content for HRGC601 - Rational Global Configuration Management Program File Content for HRRE601 - Rational Engineering Lifecycle Manager Program File Content for HRLI601 - Rational Link Index Provider Publications Useful During Installation PSP Upgrade and Subset ID Component IDs	5 5 5 6 6 6 7 7 8 8 8 8 9 10 11 15

19.	Total DASD Space Required by Rational Quality Manager	17
20.	Storage Requirements for Rational Quality Manager Target Libraries	19
21.	Rational Quality Manager File System Paths	19
22.	Storage Requirements for Rational Quality Manager Distribution Libraries	20
23.	Storage Requirements for Rational Quality Manager - Additional Installation Data Sets	21
24.	SMP/E Options Subentry Values	24
25.	User Entered Values	26
	Sample Installation Jobs	

1.0 Introduction

This program directory is intended for system programmers who are responsible for program installation and maintenance. It contains information about the material and procedures associated with the installation of IBM Rational Quality Manager. This publication refers to IBM Rational Quality Manager as Rational Quality Manager.

The Program Directory contains the following sections:

- 2.0, "Program Materials" on page 4 identifies the basic program materials and documentation for Rational Quality Manager.
- 3.0, "Program Support" on page 10 describes the IBM support available for Rational Quality Manager.
- 4.0, "Program and Service Level Information" on page 13 lists the APARs (program level) and PTFs (service level) that have been incorporated into Rational Quality Manager.
- 5.0, "Installation Requirements and Considerations" on page 14 identifies the resources and considerations that are required for installing and using Rational Quality Manager.
- 6.0, "Installation Instructions" on page 24 provides detailed installation instructions for Rational Quality Manager. It also describes the procedures for activating the functions of Rational Quality Manager, or refers to appropriate publications.

1.1 Rational Quality Manager Description

Rational Quality Manager is a web-based centralized test management solution for systems and IT decision makers and quality professionals. Rational Quality Manager is a collaborative and customizable solution for test planning, test construction and execution, work flow control, tracking and metrics reporting capable of quantifying how project decisions and deliverables impact and align with business objectives.

Rational Quality Manager drives collaboration and productivity across the quality lifecycle enabling teams to seamlessly share information, to use automation to accelerate project schedules, and to report on project metrics for informed release decisions. With Rational Quality Manager:

- Manage risk prioritizing the features and functions to be tested based on their significance and the likelihood and impact of failure
- Assess your readiness for delivery with advanced reporting capabilities that address the concerns and needs of quality managers, business analysts and release management
- Take advantage of user-defined dashboards that provide at-a-glance access to the information most critical to your role
- Better support geographically distributed team communication in context with features such as event feeds, integrated chat, and automated traceability
- Accelerate manual testing using rich text, in-line images and assisted data entry and validation for precise test definition and execution

Track, manage, reserve physical and virtual test lab assets

Rational Quality Manager 6.0.1 offers new ways to explore and edit test artifacts making testers daily jobs easier. Test case table view can be filtered by one or more test plans. You can see your progress based on priority, to ensure that you are completing all of your high priority testing and that your team is focused on the right areas. The ability to see and filter on test case categories in the Test Case Execution Record view, as well as test suite categories in the TSER view, enables you to track progress and results against specific goals. Test case names, owner, priority, estimate and some more fields can be directly modified from the table view when browsing a set of test cases. It is now possible to define custom categories for test data as a way to better organize those artifacts.

Rational Quality Manager 6.0.1 comes with a new set of customization points enabling to better support specific quality management processes and regulatory requirements. Three new precondition policy advisers related to running manual tests are available: mandate actual result for every step, mandate actual result when step fails and mandate actual result when step blocks. These preconditions are enforced as a tester runs a manual script or edits a result. Another customization point adds the capability to automatically lock or unlock a test artifact whenever it changes to a specific state, allowing to enforce a more strict process work flow around a specific type of test artifacts.

The new test execution adapter public API enables the creation of custom test execution adapter to integrate any kind of test automation tools with Rational Quality Manager 6.0.1 You can configure your custom adapter type with details like name, description, and required and optional properties for your custom external script type with default values. You can customize the external script type editor, how execution updates are displayed in the Execution progress view and define custom result details to be shown in the Test case result Editor.

In Version 6.0.1, the manual test script authoring experience has been improved with new ability to capture images directly from the test script editor with two approaches. The first one is the same as the screen capture capability that you see in work items. This is a Java Web Start application that launches from your browser when you start to insert an image into a script. It allows you to capture an image with a configurable size and then mark up the image before you insert it into a manual test step. The second approach is specific to Mozilla Firefox and allows you to insert images from your clipboard into manual script steps. This means that you can use your favorite screen capture tool to grab an image, copy it to your clipboard, and then paste it from the clipboard into your script step.

Multicultural support and translation information for IBM software can be found online at: http://www.ibm.com/software/globalization/scorecard/index.html

1.2 Rational Quality Manager FMIDs

Rational Quality Manager consists of the following FMIDs:

HRJS601 - Rational Jazz Team Server

HRBT601 - Rational Team Concert - Build System Toolkit

HRDV601 - Rational Team Concert - Rational Developer for z System subset

HRBA601 - Rational Build Agent

HRCM601 - Rational Team Concert - Change and Configuration Management (CCM)

HRQM601 - Rational Quality Manager - Quality Management (QM)

HRRM601 - Rational DOORS Next Generation - Requirements Management (RM)

HRCC601 - Rational Common Components

HRWL601 - Rational Websphere Liberty

HRRS601 - IBM Jazz Reporting Services

HRGC601 - Rational Global Configuration Management

HRRE601 - Rational Engineering Lifecycle Manager

HRLI601 - Rational Link Index Provider

- Note! -

1. FMID HRCC601 (Rational Common Components) is required by the other FMIDS. If you are installing IBM Rational Quality Manager for the first time, you must install FMID HRCC601. If you have previously installed FMID HRCC601, there is no need to re-install it.

3

2.0 Program Materials

An IBM program is identified by a program number. The program number for Rational Quality Manager is 5724-V10.

Basic Machine-Readable Materials are materials that are supplied under the base license and are required for the use of the product.

The program announcement material describes the features supported by Rational Quality Manager. Ask your IBM representative for this information if you have not already received a copy.

2.1 Basic Machine-Readable Material

The distribution medium for this program is DVD. It is installed using SMP/E, and is in SMP/E RELFILE format. See 6.0, "Installation Instructions" on page 24 for more information about how to install the program.

Figure 1 describes the program file content for Rational Quality Manager.

Notes:

- 1. The data set attributes in this table must be used in the JCL of jobs that read the data sets. However, because the data sets are in IEBCOPY unloaded format, their actual attributes might be different.
- 2. If any RELFILEs are identified as PDSEs, ensure that SMPTLIB data sets are allocated as PDSEs.

Figure 1. Program File Content for HRJS601 - Rational Jazz Team Server					
		R E	L R		
	0	С	E		
	R	F	С	BLK	
Name	G	М	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRJS601.F1	PDS	FB	80	8800	
IBM.HRJS601.F2	PDS	VB	255	27998	

Figure 2. Program File Content for HRBT601 - Build System Toolkin	t			
Name	O R G	R E C F	L R E C L	BLK SIZE
SMPMCS	SEQ	FB	80	6400
IBM.HRBT601.F1	PDS	FB	80	8800
IBM.HRBT601.F2	PDS	VB	255	27998
IBM.HRBT601.F3	PDS	FB	80	8800
IBM.HRBT601.F4	PDS	FB	80	8800
IBM.HRBT601.F5	PDS	FB	80	8800
IBM.HRBT601.F6	PDS	FB	80	8800
IBM.HRBT601.F7	PDS	FB	80	8800
IBM.HRBT601.F8	PDS	FB	80	8800
IBM.HRBT601.F9	PDS	FB	80	8800
IBM.HRBT601.F10	PDS	U	0	6144

Figure 3. Program File Content for HRDV601 - Rational Developer for z System subset					
Name	O R G	R E C F M	L R E C L	BLK SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRDV601.F1	PDSE	U	0	6144	
IBM.HRDV601.F2	PDS	FB	80	8800	
IBM.HRDV601.F3	PDS	U	0	6144	

Figure 4. Program File Content for HRBA601 - Rational Build A	gent			
		R	L	
	0	E C	R E	
	R	F	C	BLK
Name	G	M	L	SIZE
SMPMCS	SEQ	FB	80	6400
IBM.HRBA601.F1	PDS	FB	80	8800
IBM.HRBA601.F2	PDS	VB	255	27998

Figure 5. Program File Content for HRCM601 - Change and Configuration Management				
	R L E R O C E			
Name	R G	F M	C L	BLK SIZE
SMPMCS	SEQ	FB	80	6400
IBM.HRCM601.F1	PDS	FB	80	8800
IBM.HRCM601.F2	PDS	VB	255	27998

Figure 6. Program File Content for HRQM601 - Quality Management					
		R	L		
		E	R		
	O R	C F	E C	BLK	
Name	G	M	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRQM601.F1	PDS	FB	80	8800	
IBM.HRQM601.F2	PDS	VB	255	27998	

Figure 7. Program File Content for HRRM601 - Requirements Management					
	O R	R E C F	L R E C	BLK	
Name	G	М	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRRM601.F1	PDS	FB	80	8800	
IBM.HRRM601.F2	PDS	VB	255	27998	

		R E	L R	
	0	C	E	51.14
Name	R G	F M	C L	BLK SIZE
SMPMCS	SEQ	FB	80	6400
IBM.HRCC601.F1	PDS	FB	80	8800
IBM.HRCC601.F2	PDS	FB	80	8800
IBM.HRCC601.F3	PDS	VB	255	27998
IBM.HRCC601.F4	PDS	U	0	6144
IBM.HRCC601.F5	PDS	FB	80	8800
IBM.HRCC601.F6	PDS	FB	80	8800
IBM.HRCC601.F7	PDS	FB	80	8800
IBM.HRCC601.F8	PDS	FB	80	8800
IBM.HRCC601.F9	PDS	FB	80	8800
IBM.HRCC601.F10	PDS	FB	80	8800
IBM.HRCC601.F11	PDS	FB	80	8800
IBM.HRCC601.F12	PDS	FB	80	8800
IBM.HRCC601.F13	PDS	FB	80	8800

Figure 9. Program File Content for HRWL601 - Rational Websphere Liberty					
Name	O R G	R E C F	L R E C	BLK SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRWL601.F1	PDS	FB	80	8800	
IBM.HRWL601.F2	PDS	VB	255	27998	

Figure 10. Program File Content for HRRS601 - IBM Jazz Reporting Services					
	O R	R E C F	L R E C	BLK	
Name	G	M	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRRS601.F1	PDS	FB	80	8800	
IBM.HRRS601.F2	PDS	VB	255	27998	

Figure 11. Program File Content for HRGC601 - Rational Global Configuration Management					
	O R	R E C F	L R E C	BLK	
Name	G	M	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRGC601.F1	PDS	FB	80	8800	
IBM.HRGC601.F2	PDS	VB	255	27998	

Figure 12. Program File Content for HRRE601 - Rational Engineering Lifecycle Manager					
		R	L		
	_	E	R		
	0	C	E	D. 14	
	R	F	C	BLK	
Name	G	M	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRRE601.F1	PDS	FB	80	8800	
IBM.HRRE601.F2	PDS	VB	255	27998	

Figure 13. Program File Content for HRLI601 - Rational Link Index Provider					
		R	L		
	0	E C	R E		
	R	F	С	BLK	
Name	G	M	L	SIZE	
SMPMCS	SEQ	FB	80	6400	
IBM.HRLI601.F1	PDS	FB	80	8800	
IBM.HRLI601.F2	PDS	VB	255	27998	

2.2 Optional Machine-Readable Material

No optional machine-readable materials are provided for Rational Quality Manager.

2.3 Program Publications

The following sections identify the basic publications for Rational Quality Manager.

2.3.1 Optional Program Publications

No optional publications are provided for Rational Quality Manager.

2.4 Program Source Materials

No program source materials or viewable program listings are provided for Rational Quality Manager.

2.5 Publications Useful During Installation

You might want to use the publications listed in Figure 14 during the installation of Rational Quality Manager.

Figure 14. Publications Useful During Installation					
Publication Title	Form Number	Media Format			
IBM SMP/E for z/OS User's Guide	SA23-2277	http://www.ibm.com/shop/publications/order/			
IBM SMP/E for z/OS Commands	SA23-2275	http://www.ibm.com/shop/publications/order/			
IBM SMP/E for z/OS Reference	SA23-2276	http://www.ibm.com/shop/publications/order/			
IBM SMP/E for z/OS Messages, Codes, and Diagnosis	GA32-0883	http://www.ibm.com/shop/publications/order/			

3.0 Program Support

This section describes the IBM support available for Rational Quality Manager.

3.1 Program Services

Contact your IBM representative for specific information about available program services.

3.2 Preventive Service Planning

Before you install Rational Quality Manager, make sure that you have reviewed the current Preventive Service Planning (PSP) information. Review the PSP Bucket for General Information, Installation Documentation, and the Cross Product Dependencies sections. For the Recommended Service section, instead of reviewing the PSP Bucket, it is recommended you use the IBM.ProductInstall-RequiredService fix category in SMP/E to ensure you have all the recommended service installed. Use the **FIXCAT(IBM.ProductInstall-RequiredService)** operand on the **APPLY CHECK command**. See 6.1.16, "Perform SMP/E APPLY" on page 39 for a sample APPLY command.

Once you have received your installation DVD, you should contact the IBM Support Center or use S/390 SoftwareXcel to obtain the latest PSP Bucket information. You can also obtain the latest PSP Bucket information by going to the following Web site:

http://www14.software.ibm.com/webapp/set2/psearch/search?domain=psp

You can also use S/390 SoftwareXcel or contact the IBM Support Center to obtain the latest PSP Bucket information.

For program support, access the Software Support Website at http://www-01.ibm.com/software/support/.

PSP Buckets are identified by UPGRADEs, which specify product levels; and SUBSETs, which specify the FMIDs for a product level. The UPGRADE and SUBSET values for Rational Quality Manager are included in Figure 15.

Figure 15 (Pa	Figure 15 (Page 1 of 2). PSP Upgrade and Subset ID					
UPGRADE	SUBSET	Description				
5724V82	HRJS601	Rational Jazz Team Server for z/OS				
	HRBT601	Rational Team Concert - Build System Toolkit for z/OS				
	HRDV601	Rational Team Concert - Rational Developer for z System subset				
	HRBA601	Rational Build Agent for z/OS				

Figure 15 (Pag	Figure 15 (Page 2 of 2). PSP Upgrade and Subset ID				
UPGRADE	SUBSET	Description			
	HRCM601	Rational Team Concert - Change and Configuration Management for z/OS			
	HRQM601	Rational Quality Manager - Quality Management for z/OS			
	HRRM601	Rational DOORS Next Generation - Requirements Management for z/OS			
	HRCC601	Rational Common Components for z/OS			
	HRWL601	Rational Websphere Liberty for z/OS			
	HRRS601	IBM Jazz Reporting Services for z/OS			
	HRGC601	Rational Global Configuration Management for z/OS			
	HRRE601	Rational Engineering Lifecycle Manager for z/OS			
	HRLI601	Rational Link Index Provider for z/OS			

3.3 Statement of Support Procedures

Report any problems which you feel might be an error in the product materials to your IBM Support Center. You may be asked to gather and submit additional diagnostics to assist the IBM Support Center in their analysis.

Figure 16 identifies the component IDs (COMPID) for Rational Quality Manager.

Figure 16 (Pag	Figure 16 (Page 1 of 2). Component IDs				
FMID	COMPID	Component Name	RETAIN Release		
HRJS601	5724V8210	Rational Jazz Team Server for z/OS	601		
HRBT601	5724V8220	Rational Team Concert - Build System Toolkit for z/OS	601		
HRDV601	5724V8230	Rational Team Concert - Rational Developer for z System subset	601		
HRBA601	5724V8240	Rational Build Agent for z/OS	601		
HRCM601	5724V8260	Rational Team Concert - Change and Configuration Management for z/OS	601		
HRQM601	5724V8270	Rational Quality Manager - Quality Management for z/OS	601		
HRRM601	5724V8280	Rational DOORS Next Generation - Requirements Management for z/OS	601		
HRCC601	5724V82CC	Rational Common Components for z/OS	601		
HRWL601	5724V82WL	Rational Websphere Liberty for z/OS	601		

Figure 16 (Pa	Figure 16 (Page 2 of 2). Component IDs				
FMID	COMPID	Component Name	RETAIN Release		
HRRS601	5724V82JR	IBM Jazz Reporting Services for z/OS	601		
HRGC601	5724V82GC	Rational Global Configuration Management for z/OS	601		
HRRE601	5724V82LM	Rational Engineering Lifecycle Manager for z/OS	601		
HRLI601	5724V82LI	Rational Link Index Provider for z/OS	601		

4.0 Program and Service Level Information

This section identifies the program and relevant service levels of Rational Quality Manager. The program level refers to the APAR fixes that have been incorporated into the program. The service level refers to the PTFs that have been incorporated into the program.

4.1 Program Level Information

No APARs have been incorporated into Rational Quality Manager.

4.2 Service Level Information

No PTFs against this release of Rational Quality Manager have been incorporated into the product package.

Frequently check the Rational Quality Manager PSP Bucket for HIPER and SPECIAL attention PTFs against all FMIDs that you must install. You can also receive the latest HOLDDATA, then add the **FIXCAT(IBM.PRODUCTINSTALL-REQUIREDSERVICE)** operand on your APPLY CHECK command. This will allow you to review the recommended and critical service that should be installed with your FMIDs.

© Copyright IBM Corp. 2008, 2015

5.0 Installation Requirements and Considerations

The following sections identify the system requirements for installing and activating Rational Quality Manager. The following terminology is used:

- Driving system: the system on which SMP/E is executed to install the program.
 - The program might have specific operating system or product level requirements for using processes, such as binder or assembly utilities during the installation.
- Target system: the system on which the program is configured and run.
 - The program might have specific product level requirements, such as needing access to the library of another product for link-edits. These requirements, either mandatory or optional, might directly affect the element during the installation or in its basic or enhanced operation.

In many cases, you can use a system as both a driving system and a target system. However, you can make a separate IPL-able clone of the running system to use as a target system. The clone must include copies of all system libraries that SMP/E updates, copies of the SMP/E CSI data sets that describe the system libraries, and your PARMLIB and PROCLIB.

Use separate driving and target systems in the following situations:

- When you install a new level of a product that is already installed, the new level of the product will
 replace the old one. By installing the new level onto a separate target system, you can test the new
 level and keep the old one in production at the same time.
- When you install a product that shares libraries or load modules with other products, the installation
 can disrupt the other products. By installing the product onto a separate target system, you can
 assess these impacts without disrupting your production system.

5.1 Driving System Requirements

This section describes the environment of the driving system required to install Rational Quality Manager.

5.1.1 Machine Requirements

The driving system can run in any hardware environment that supports the required software.

5.1.2 Programming Requirements

Figure 17. Driv	ring System Software Re	equirements		
Program Number	Product Name	Minimum VRM	Minimum Service Level will satisfy these APARs	Included in the shipped product?
Any one of the	following:			
5694-A01	z/OS	V01.13.00	N/A	No
5650-ZOS	z/OS	V02.01.00 or higher	N/A	No

Note: SMP/E is a requirement for Installation and is an element of z/OS but can also be ordered as a separate product, 5655-G44, minimally V03.06.00.

Note: Installation might require migration to new z/OS releases to be service supported. See http://www-03.ibm.com/systems/z/os/zos/support/zos_eos_dates.html.

5.2 Target System Requirements

This section describes the environment of the target system required to install and use Rational Quality Manager.

Rational Quality Manager installs in the z/OS (Z038) SREL.

5.2.1 Machine Requirements

The target system can run in any hardware environment that supports the required software.

5.2.2 Programming Requirements

5.2.2.1 Installation Requisites: Installation requisites identify products that are required and must be present on the system or products that are not required but should be present on the system for the successful installation of this product.

Mandatory installation requisites identify products that are required on the system for the successful installation of this product.

Figure 18. Targ	Figure 18. Target System Mandatory Installation Requisites						
Program Number	Product Name	Minimum VRM	Minimum Service Level will satisfy these APARs	Included in the shipped product?			
Any one of the	following:						
5694-A01	z/OS	V01.13.00	N/A	No			
5650-ZOS	z/OS	V02.01.00 or higher	N/A	No			

Note: Installation might require migration to new z/OS releases to be service supported. See http://www-03.ibm.com/systems/z/os/zos/support/zos_eos_dates.html.

Conditional installation requisites identify products that are not required for successful installation of this product but can resolve such things as certain warning messages at installation time.

Rational Quality Manager has no conditional installation requisites.

5.2.2.2 Operational Requisites: Operational requisites are products that are required and *must* be present on the system or products that are not required but should be present on the system for this product to operate all or part of its functions.

Mandatory operational requisites identify products that are required for this product to operate its basic functions.

Rational Quality Manager has no mandatory operational requisites.

Conditional operational requisites identify products that are not required for this product to operate its basic functions but are required at run time for this product to operate specific functions.

Rational Quality Manager has no conditional operational requisites.

5.2.2.3 Toleration/Coexistence Requisites: Toleration/coexistence requisites identify products that must be present on sharing systems. These systems can be other systems in a multisystem environment (not necessarily sysplex), a shared DASD environment (such as test and production), or systems that reuse the same DASD environment at different time intervals.

Rational Quality Manager has no toleration/coexistence requisites.

5.2.2.4 Incompatibility (Negative) Requisites: Negative requisites identify products that must not be installed on the same system as this product.

Rational Quality Manager has no negative requisites.

5.2.3 DASD Storage Requirements

Rational Quality Manager libraries can reside on all supported DASD types.

Figure 19 on page 17 lists the total space that is required for each type of library.

Figure 19. Total DASD Space Required by Rational Quality Manager						
Library Type	Total Space Required in 3390 Trks					
Compressed Binaries	83596 Tracks					
Expanded Installation Files	84646 Tracks					
Target	407 Tracks					
Distribution	108407 Tracks					
File System(s)						
HFS or zFS *	152260 Tracks					

* Note regarding HFS/zFS space allocation -

For the HFS/zFS allocation the total number of tracks of 152260 is specified. However, if only certain FMIDs are going to be applied your HFS/zFS space allocation can be reduced. The following lists the HFS/zFS allocation per FMID to enable you to size your HFS/zFS accordingly.

- HRJS601 14000 Tracks
- HRBT601 17000 Tracks
- HRBA601 100 Tracks
- HRCM601 18500 Tracks
- HRQM601 21100 Tracks
- HRRM601 28200 Tracks
- HRCC601 2400 Tracks
- HRWL601 9300 Tracks
- HRRS601 15600 Tracks
- HRGC601 11900 Tracks
- HRRE601 12250 Tracks
- 1910 Tracks HRLI601

Notes:

- 1. For non-RECFM U data sets, IBM recommends using system-determined block sizes for efficient DASD utilization. For RECFM U data sets, IBM recommends using a block size of 32760, which is most efficient from the performance and DASD utilization perspective.
- 2. Abbreviations used for data set types are shown as follows.

- U Unique data set, allocated by this product and used by only this product. This table provides all the required information to determine the correct storage for this data set. You do not need to refer to other tables or program directories for the data set size.
- S Shared data set, allocated by this product and used by this product and other products. To determine the correct storage needed for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.
- Ε Existing shared data set, used by this product and other products. This data set is not allocated by this product. To determine the correct storage for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.

If you currently have a previous release of this product installed in these libraries, the installation of this release will delete the old release and reclaim the space that was used by the old release and any service that had been installed. You can determine whether these libraries have enough space by deleting the old release with a dummy function, compressing the libraries, and comparing the space requirements with the free space in the libraries.

For more information about the names and sizes of the required data sets, see 6.1.12, "Allocate SMP/E Target and Distribution Libraries" on page 38.

- 3. Abbreviations used for the file system path type are as follows.
 - New path, created by this product.
 - X Path created by this product, but might already exist from a previous release.
 - Previously existing path, created by another product.
- 4. All target and distribution libraries listed have the following attributes:
 - The default name of the data set can be changed.
 - The default block size of the data set can be changed.
 - The data set can be merged with another data set that has equivalent characteristics.
 - The data set can be either a PDS or a PDSE, except SBLZAUTH, ABLZAUTH and ABLZHFS which must be PDSEs.
- 5. All target libraries listed have the following attributes:
 - These data sets can be SMS-managed, but they are not required to be SMS-managed.
 - These data sets are not required to reside on the IPL volume.
 - The values in the "Member Type" column are not necessarily the actual SMP/E element types that are identified in the SMPMCS.
- 6. All target libraries that are listed and contain load modules have the following attributes:
 - These data sets can be in the LPA, but they are not required to be in the LPA.
 - These data sets can be in the LNKLST.
 - These data sets are not required to be APF-authorized, except for SBLZAUTH.
 - Rational Quality Manager requires that the SMPLTS data set must be a PDSE. If your existing SMPLTS is a PDS, you will need to allocate a new PDSE and copy your existing SMPLTS into it and then change the SMPLTS DDDEF entry to indicate the new PDSE data set.

The following figures describe the target and distribution libraries and file system paths required to install Rational Quality Manager. The storage requirements of Rational Quality Manager must be added to the storage required by other programs that have data in the same library or path.

Note: Use the data in these tables to determine which libraries can be merged into common data sets. In addition, since some ALIAS names may not be unique, ensure that no naming conflicts will be introduced before merging libraries.

Figure 20. Storage Requirements for Rational Quality Manager Target Libraries								
Library DDNAME	Member Type	Target Volume	T Y P E	O R G	R E C F	L R E C L	No. of 3390 Trks	No. of DIR BIks
SBLZAUTH	APF Modules	ANY	U	PDSE	U	0	35	n/a
SBLZDBRM	DBRM	ANY	U	PDS	FB	80	2	2
SBLZEXEC	EXEC	ANY	U	PDS	FB	80	10	5
SBLZJCL	Install JCL	ANY	U	PDS	FB	80	10	5
SBLZLOAD	Modules	ANY	U	PDS	U	0	80	20
SBLZMENP	Messages	ANY	U	PDS	FB	80	10	10
SBLZMENU	Messages	ANY	U	PDS	FB	80	10	10
SBLZMJPN	Messages	ANY	U	PDS	FB	80	10	10
SBLZPENP	Panels	ANY	U	PDS	FB	80	50	30
SBLZPENU	Panels	ANY	U	PDS	FB	80	50	30
SBLZPJPN	Panels	ANY	U	PDS	FB	80	50	30
SBLZSAMP	Samples	ANY	U	PDS	FB	80	60	15
SBLZSLIB	Skeletons	ANY	U	PDS	FB	80	30	15

Figure 21 (Pag	ge 1 of 2	2). Rational Quality Manager File System Paths
	T	
	Y P	
DDNAME	E	Path Name
SBLZA001	N	/usr/lpp/jazz/v6.0.1/IBM/
SBLZA002	N	/usr/lpp/jazz/v6.0.1/server/conf/jts/provision_profiles/IBM/
SBLZA003	N	/usr/lpp/jazz/v6.0.1/server/conf/ccm/provision_profiles/IBM/
SBLZA004	N	/usr/lpp/jazz/v6.0.1/server/conf/qm/provision_profiles/IBM/
SBLZA005	N	/usr/lpp/jazz/v6.0.1/server/conf/rm/provision_profiles/IBM/
SBLZA006	N	/usr/lpp/jazz/v6.0.1/server/conf/dcc/provision_profiles/IBM/

Figure 21 (Pag	e 2 of 2). Rational Quality Manager File System Paths
	T Y P	
DDNAME	Е	Path Name
SBLZA007	N	/usr/lpp/jazz/v6.0.1/server/conf/gc/provision_profiles/IBM/
SBLZA008	N	/usr/lpp/jazz/v6.0.1/server/conf/relm/provision_profiles/IBM/
SBLZAD02	N	/usr/lpp/jazz/v6.0.1/server/conf/jts/provision_profiles/IBM/
SBLZAD03	N	/usr/lpp/jazz/v6.0.1/server/conf/ccm/provision_profiles/IBM/
SBLZAD04	N	/usr/lpp/jazz/v6.0.1/server/conf/qm/provision_profiles/IBM/
SBLZAD05	N	/usr/lpp/jazz/v6.0.1/server/conf/rm/provision_profiles/IBM/
SBLZAD06	N	/usr/lpp/jazz/v6.0.1/server/conf/dcc/provision_profiles/IBM/
SBLZAD07	N	/usr/lpp/jazz/v6.0.1/server/conf/gc/provision_profiles/IBM/
SBLZAD08	N	/usr/lpp/jazz/v6.0.1/server/conf/relm/provision_profiles/IBM/
SBLZE001	N	/usr/lpp/jazz/v6.0.1/buildagent/IBM/

Figure 22. Storage Requirements for Rational Quality Manager Distribution Libraries						
Library DDNAME	T Y P E	O R G	R E C F	L R E C L	No. of 3390 Trks	No. of DIR Blks
ABLZAUTH	U	PDSE	U	0	35	n/a
ABLZDBRM	U	PDS	FB	80	2	2
ABLZEXEC	U	PDS	FB	80	10	5
ABLZHFS *	U	PDSE	VB	8796	108000	n/a
ABLZJCL	U	PDS	FB	80	10	5
ABLZLOAD	U	PDS	U	0	80	20
ABLZMENP	U	PDS	FB	80	10	10
ABLZMENU	U	PDS	FB	80	10	10
ABLZMJPN	U	PDS	FB	80	10	10
ABLZPENP	U	PDS	FB	80	50	30
ABLZPENU	U	PDS	FB	80	50	30
ABLZPJPN	U	PDS	FB	80	50	30
ABLZSAMP	U	PDS	FB	80	60	15
ABLZSLIB	U	PDS	FB	80	30	15

Note: * See 6.1.12, "Allocate SMP/E Target and Distribution Libraries" for more information of the size allocation of the ABLZHFS data set.

The following figures list additional data sets that are required for the installation of Rational Quality Manager.

Data Set Name	T Y P E	O R G	R E C F M	L R E C L	No. of 3390 Trks	No o DIF Blks
hlq.HRJS601.F1.BIN	U	PS	FB	80	10	n/a
hlq.HRJS601.F2.BIN	U	PS	FB	80	14000	n/a
hlq.HRBT601.F1.BIN	U	PS	FB	80	15	n/a
hlq.HRBT601.F2.BIN	U	PS	FB	80	8000	n/a
hlq.HRBT601.F3.BIN	U	PS	FB	80	5	n/a
hlq.HRBT601.F4.BIN	U	PS	FB	80	5	n/a
hlq.HRBT601.F5.BIN	U	PS	FB	80	30	n/a
hlq.HRBT601.F6.BIN	U	PS	FB	80	5	n/a
hlq.HRBT601.F7.BIN	U	PS	FB	80	30	n/
hlq.HRBT601.F8.BIN	U	PS	FB	80	5	n/
hlq.HRBT601.F9.BIN	U	PS	FB	80	30	n/
hlq.HRBT601.F10.BIN	U	PS	FB	80	20	n/
hlq.HRDV601.F1.BIN	U	PS	FB	80	35	n/
hlq.HRDV601.F2.BIN	U	PS	FB	80	2	n/
hlq.HRDV601.F3.BIN	U	PS	FB	80	45	n/
hlq.HRBA601.F1.BIN	U	PS	FB	80	2	n/
hlq.HRBA601.F2.BIN	U	PS	FB	80	170	n/
hlq.HRCM601.F1.BIN	U	PS	FB	80	5	n/
hlq.HRCM601.F2.BIN	U	PS	FB	80	9000	n/
hlq.HRQM601.F1.BIN	U	PS	FB	80	5	n/
hlq.HRQM601.F2.BIN	U	PS	FB	80	10500	n/
hlq.HRRM601.F1.BIN	U	PS	FB	80	5	n/
hlq.HRRM601.F2.BIN	U	PS	FB	80	14000	n/
hlq.HRCC601.F1.BIN	U	PS	FB	80	10	n/
hlq.HRCC601.F2.BIN	U	PS	FB	80	10	n/

			R	L		
	T Y	0	E C	R E	No. of	No. of
Data Set	r P	R	F	C	3390	DIR
Name	E	G	M	L	Trks	Blks
hlq.HRCC601.F3.BIN	U	PS	FB	80	650	n/a
hlq.HRCC601.F4.BIN	U	PS	FB	80	8	n/a
hlq.HRCC601.F5.BIN	U	PS	FB	80	4	n/a
hlq.HRCC601.F6.BIN	U	PS	FB	80	5	n/a
hlq.HRCC601.F7.BIN	U	PS	FB	80	4	n/a
hlq.HRCC601.F8.BIN	U	PS	FB	80	10	n/a
hlq.HRCC601.F9.BIN	U	PS	FB	80	4	n/a
hlq.HRCC601.F10.BIN	U	PS	FB	80	10	n/a
hlq.HRCC601.F11.BIN	U	PS	FB	80	4	n/a
hlq.HRCC601.F12.BIN	U	PS	FB	80	10	n/a
hlq.HRCC601.F13.BIN	U	PS	FB	80	20	n/a
hlq.HRWL601.F1.BIN	U	PS	FB	80	3	n/a
hlq.HRWL601.F2.BIN	U	PS	FB	80	4400	n/a
hlq.HRRS601.F1.BIN	U	PS	FB	80	5	n/a
hlq.HRRS601.F2.BIN	U	PS	FB	80	7500	n/a
hlq.HRGC601.F1.BIN	U	PS	FB	80	5	n/a
hlq.HRGC601.F2.BIN	U	PS	FB	80	7500	n/a
hlq.HRRE601.F1.BIN	U	PS	FB	80	5	n/a
hlq.HRRE601.F2.BIN	U	PS	FB	80	7500	n/a
hlq.HRLl601.F1.BIN	U	PS	FB	80	5	n/a
hlg.HRLI601.F2.BIN	U	PS	FB	80	7500	n/a

5.3 FMIDs Deleted

Installing Rational Quality Manager might result in the deletion of other FMIDs. To see which FMIDs will be deleted, examine the ++VER statement in the SMPMCS of the product.

If you do not want to delete these FMIDs at this time, install Rational Quality Manager into separate SMP/E target and distribution zones.

Note: These FMIDs are not automatically deleted from the Global Zone. If you want to delete these FMIDs from the Global Zone, use the SMP/E REJECT NOFMID DELETEFMID command. See the SMP/E Commands book for details.

5.4 Special Considerations

Security Considerations:

In Rational Quality Manager V06.00.01, there are changes to the PassTicket support for the ISPF client. The necessary changes remove a redundant RACF profile and add a new RACF profile to increase the security in generating PassTickets. If you installed the ISPF client with a previous release, the following tasks should be performed:

- Remove the IRRPTAUTH.BLZAPPL.* profile, where BLZAPPL is the application ID used for the ISPF client. If you used a different application ID, the profile is named with the application ID you included in the profile name.
- 2. Add the new profile BLZ.CONNECT.BLZAPPL. If you are using a different application ID, change BLZAPPL to your application ID. ISPF client users must have READ access to this profile to generate PassTickets and login to the RTC repository. Follow the instructions in the sample member BLZRACFT in SBLZSAMP, or if you are using the configuration utility, in the generated PassTicket command. Optionally, you can set the profile to BLZ.CONNECT.*, which enables all ISPF client application IDs to use the profile.

PDSE Considerations:

Rational Quality Manager uses the "partitioned data set extended" or PDSE format for the SBLZAUTH target library. There are some operational differences between PDS and PDSE data sets. The PDS format may be shared by more than one z/OS system and no special precautions are necessary. However the PDSE format may only be shared by z/OS systems which are part of a sysplex or which are connected using Global Resource Serialization (are in a GRS complex). If z/OS systems share use of a PDSE data set outside of a sysplex or GRS environment, you may experience severe problems when the data set is updated. This is due to the fact that PDSE directory information is cached in storage, and when the data set is updated from one system the other system(s) have no knowledge of the update, and their cached directory information will be incorrect.

You must take care not to share the SBLZAUTH data set between z/OS systems unless they are in a sysplex or are connected in a GRS complex. If you need to share the content of the SBLZAUTH data set, a separate copy must be created for each z/OS system.

6.0 Installation Instructions

This chapter describes the installation method and the step-by-step procedures to install and to activate the functions of Rational Quality Manager.

Please note the following points:

- If you want to install Rational Quality Manager into its own SMP/E environment, consult the SMP/E manuals for instructions on creating and initializing the SMPCSI and the SMP/E control data sets.
- You can use the sample jobs that are provided to perform part or all of the installation tasks. The SMP/E jobs assume that all DDDEF entries that are required for SMP/E execution have been defined in appropriate zones.
- You can use the SMP/E dialogs instead of the sample jobs to accomplish the SMP/E installation steps.

6.1 Installing Rational Quality Manager

6.1.1 SMP/E Considerations for Installing Rational Quality Manager

Use the SMP/E RECEIVE, APPLY, and ACCEPT commands to install this release of Rational Quality Manager.

6.1.2 SMP/E Options Subentry Values

The recommended values for certain SMP/E CSI subentries are shown in Figure 24. Using values lower than the recommended values can result in failures in the installation. DSSPACE is a subentry in the GLOBAL options entry. PEMAX is a subentry of the GENERAL entry in the GLOBAL options entry. See the SMP/E manuals for instructions on updating the global zone.

Figure 24. SN	Figure 24. SMP/E Options Subentry Values					
Subentry Value Comment						
DSSPACE	(1500,1500,1500)	3390 DASD tracks				
PEMAX	SMP/E Default	IBM recommends using the SMP/E default for PEMAX.				

6.1.3 Overview of the installation steps

Overview of steps required to install IBM Rational Quality Manager.

- 1. Upload sample JCL from the client
- 2. Expand the sample jcl file by using the TSO Receive command
- 3. Sample Jobs
- 4. Run the job to allocate sequential data sets that the FTP step will use
- 5. Upload the compressed RELFILES and SMPMCS from the client
- 6. Expand the RELFILEs by running the sample job, BLZEXPND
- 7. Create SMP/E Environment (optional)
- 8. Perform SMP/E RECEIVE
- 9. Allocate SMP/E target and distribution libraries
- 10. Create ZFS file system (optional)
- 11. Allocate file system paths
- 12. Create DDDEF entries
- 13. Perform SMP/E APPLY
- 14. Perform SMP/E ACCEPT

6.1.4 Upload Sample JCL from the client

On the client, there is a file containing sample installation JCL. This sample JCL contains a member (BLZSEQAL) that will allocate the sequential data sets on z/OS for the compressed RELFILEs and SMPMCS contained on the client and other members to perform the SMP/E processing. Perform the following steps to upload it from the client to z/OS:

- 1. Allocate a data set on z/OS to use as the target of the upload. You can do this by creating a data set with the characteristics from the job below or by submitting the job below. if you choose to submit the following job you need to make the following updates:
 - a. Add a job card and modify the parameters to meet your site's requirements before submitting.
 - b. **hlq** will be the high level qualifier you choose to use for this data set.
 - c. (Optionally) Replace vvvvvv with the volser you choose to use for this data set.

```
//ALLOC
           EXEC PGM=IEFBR14
//*
//JCLBIN
           DD DSN=hlq.IBM.HRCC601.SMPEJOBS.BIN,
//
              DISP=(NEW, CATLG, DELETE),
//
              DSORG=PS,
//
              RECFM=FB,
//
              LRECL=80,
//
              BLKSIZE=6160,
//*
               VOL=SER=vvvvvv,
//
              UNIT=SYSALLDA,
//
              SPACE=(TRK,(15,1))
```

2. Upload the sample jcl file in binary format from the client to this z/OS data set. If the client is attached to a Windows system, you can use FTP from a command prompt to upload the file. In the sample dialog shown below, commands or other information entered by the user are in bold, and the following values are assumed:

Figure 25. User Entered Values					
User enters:	Values				
mvsaddr	TCP/IP address or hostname of the z/OS system				
tsouid	Your TSO user ID				
tsopw	Your TSO password				
d:	Your client drive				
hlq	High-level qualifier you used for the data set you allocated in the job above				

```
C:\>ftp mvsaddr
Connected to mvsaddr.
220-FTP Server (user 'email address')
User (mvsaddr:(none)): tsouid
331-Password:
331
Password: tsopw
230-220-FTPD1 IBM FTP CS V2R1 at mvsaddr, 03:10:22 on 2015-11-19.
230-tsouid is logged on. Working directory is "tsouid.".
230
ftp> cd ..
250 ""is the working directory name prefix.
ftp> cd hlq
250 "hlq." is the working directory name prefix.
```

ftp> binary

200 Representation type is Image

ftp> put d:\HRCC601\IBM.HRCC601.F1.BIN 'hlq.IBM.HRCC601.SMPEJOBS.BIN'

200 Port request OK.

125 Storing data set hlq.IBM.HRCC601.SMPEJOBS.BIN

250 Transfer completed successfully.

ftp: 257200 bytes sent in 0.04 Seconds 6430.00 Kbytes/sec.

ftp> quit

221 Quit command received. Goodbye.

6.1.5 Expand the sample jcl file by using the TSO Receive command:

RECEIVE INDA('hlq.IBM.HRCC601.SMPEJOBS.BIN')

When prompted on the TSO receive command, use the appropriate DSNAME as listed below: DS('hlq.IBM.HRCC601.SMPEJOBS')

6.1.6 Sample Jobs

The following sample installation jobs are provided as part of the product to help you install Rational Quality Manager. The RELFILEs will be prefixed with the high level qualifier ("hlq" in table below) used when the files are "received". The jobs are contained in the sample JCL data set hlq.IBM.HRCC601.SMPEJOBS that was uploaded.

Figure 26 (Pag	Figure 26 (Page 1 of 2). Sample Installation Jobs				
Job Name	Job Type	Description	RELFILE		
BLZSEQAL	SMP/E	Sample job to allocate sequential data sets for FTPing the product data sets into	hlq.IBM.HRCC601.F1		
BLZEXPND	SMP/E	Sample job to expand the RELFILEs	hlq.IBM.HRCC601.F1		
BLZSMPE	SMP/E	Sample job to create an SMP/E environment (optional)	hlq.IBM.HRCC601.F1		
BLZRECV1	RECEIVE	Sample SMP/E RECEIVE job for Rational Common Components	hlq.IBM.HRCC601.F1		
BLZRECV2	RECEIVE	Sample SMP/E RECEIVE job for Rational Jazz Team Server	hlq.IBM.HRCC601.F1		
BLZRECV3	RECEIVE	Sample SMP/E RECEIVE job for Change and Configuration Management	hlq.IBM.HRCC601.F1		
BLZRECV4	RECEIVE	Sample SMP/E RECEIVE job for Quality Management	hlq.IBM.HRCC601.F1		
BLZRECV5	RECEIVE	Sample SMP/E RECEIVE job for Requirements Management	hlq.IBM.HRCC601.F1		

Figure 26 (Pag	Figure 26 (Page 2 of 2). Sample Installation Jobs					
Job Name	Job Type	Description	RELFILE			
BLZRECV7	RECEIVE	Sample SMP/E RECEIVE job for Build System Toolkit	hlq.IBM.HRCC601.F1			
BLZRECV8	RECEIVE	Sample SMP/E RECEIVE job for Rational Developer for z System subset	hlq.IBM.HRCC601.F1			
BLZRECV9	RECEIVE	Sample SMP/E RECEIVE job for Rational Build Agent	hlq.IBM.HRCC601.F1			
BLZRECVA	RECEIVE	Sample SMP/E RECEIVE job for Rational Websphere Liberty	hlq.IBM.HRCC601.F1			
BLZRECVB	RECEIVE	Sample SMP/E RECEIVE job for IBM Jazz Reporting Services	hlq.IBM.HRCC601.F1			
BLZRECVC	RECEIVE	Sample SMP/E RECEIVE job for Rational Global Configuration Management	hlq.IBM.HRCC601.F1			
BLZRECVD	RECEIVE	Sample SMP/E RECEIVE job for Rational Engineering Lifecycle Manager	hlq.IBM.HRCC601.F1			
BLZRECVE	RECEIVE	Sample SMP/E RECEIVE job for Rational Link Index Provider	hlq.IBM.HRCC601.F1			
BLZALLOC	ALLOCATE	Sample job to allocate target and distribution libraries	hlq.IBM.HRCC601.F1			
BLZZFS	ALLOMZF	Sample job to create, format, and mount the data set for the ZFS file system (optional)	hlq.IBM.HRCC601.F1			
BLZISMKD	MKDIR	Sample job to invoke the supplied BLZMKDIR EXEC to allocate file system paths	hlq.IBM.HRCC601.F1			
BLZDDDEF	DDDEF	Sample job to define SMP/E DDDEFs	hlq.IBM.HRCC601.F1			
BLZAPPLY	APPLY	Sample SMP/E APPLY job	hlq.IBM.HRCC601.F1			
BLZACCPT	ACCEPT	Sample SMP/E ACCEPT job	hlq.IBM.HRCC601.F1			

6.1.7 Run the job to allocate sequential data sets that the FTP step will use

Edit and submit sample job BLZSEQAL in the hlq.IBM.HRCC601.SMPEJOBS data set to allocate data sets on z/OS to be used during the upload process. Use the instructions in the sample job for information on changes required.

Expected Return Codes and Messages: RC=0

6.1.8 Upload the compressed RELFILES and SMPMCS from the client

Upload the files in binary format from the client to the z/OS data set. If the client is a Windows system, you can use FTP from a command prompt to upload the files:

```
C:\>ftp mvsaddr
Connected to mvsaddr.
220-FTP Server (user 'email address')
User (mvsaddr:(none)): tsouid
331-Password:
331
Password: tsopw
230-220-FTPD1 IBM FTP CS V2R1 at mvsaddr, 01:40:47 on 2015-06-03.
230-tsouid is logged on. Working directory is "tsouid.".
230
ftp> cd ..
250 ""is the working directory name prefix.
ftp> cd hlq
250 "hlg." is the working directory name prefix.
ftp> binary
200 Representation type is Image
ftp> prompt
Interactive mode Off .
If you are installing Rational Jazz Team Server - HRJS601:
ftp> mput d:\HRJS601\IBM.HRJS601.F*
200 Port request OK.
125 Storing data set IBM.HRJS601.F1.BIN
250 Transfer completed successfully.
ftp: 95600 bytes sent in 0.02 Seconds 4780.00 Kbytes/sec.
200 Port request OK.
125 Storing data set IBM.HRJS601.F2.BIN
250 Transfer completed successfully.
ftp: 324398880 bytes sent in 28.49 Seconds 11386.01 Kbytes/sec.
ftp> put d:\HRJS601\IBM.HRJS601.SMPMCS
200 Port request OK.
125 Storing data set IBM.HRJS601.SMPMCS
250 Transfer completed successfully.
ftp: 5920 bytes sent in 0.08 Seconds 74.00 Kbytes/sec.
```

If you are installing Build System Toolkit - HRBT601:

ftp> mput d:\HRBT601\IBM.HRBT601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 571760 bytes sent in 0.06 Seconds 9529.33 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F10.BIN
- 250 Transfer completed successfully.
- ftp: 679840 bytes sent in 0.08 Seconds 8498.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F2.BIN
- 250 Transfer completed successfully.
- ftp: 394172080 bytes sent in 33.81 Seconds 11659.14 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F3.BIN
- 250 Transfer completed successfully.
- ftp: 22000 bytes sent in 0.01 Seconds 2200.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F4.BIN
- 250 Transfer completed successfully.
- ftp: 93120 bytes sent in 0.03 Seconds 3104.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F5.BIN
- 250 Transfer completed successfully.
- ftp: 836320 bytes sent in 0.09 Seconds 9292.44 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F6.BIN
- 250 Transfer completed successfully.
- ftp: 93120 bytes sent in 0.02 Seconds 4656.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F7.BIN
- 250 Transfer completed successfully.
- ftp: 836320 bytes sent in 0.09 Seconds 9502.22 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F8.BIN
- 250 Transfer completed successfully.
- ftp: 95200 bytes sent in 0.02 Seconds 4760.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.F9.BIN
- 250 Transfer completed successfully.
- ftp: 855200 bytes sent in 0.09 Seconds 9502.22 Kbytes/sec.

ftp> put d:\HRBT601\IBM.HRBT601.SMPMCS

- 200 Port request OK.
- 125 Storing data set IBM.HRBT601.SMPMCS
- 250 Transfer completed successfully.
- ftp: 72000 bytes sent in 0.02 Seconds 3600.00 Kbytes/sec.

If you are installing Rational Developer for z System subset - HRDV601:

ftp> mput d:\HRDV601\IBM.HRDV601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRDV601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 1207360 bytes sent in 0.13 Seconds 9216.49 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRDV601.F2.BIN
- 250 Transfer completed successfully.
- ftp: 22640 bytes sent in 0.01 Seconds 2264.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRDV601.F3.BIN
- 250 Transfer completed successfully.
- ftp: 303680 bytes sent in 0.049 Seconds 7592.00 Kbytes/sec.

ftp> put d:\HRDV601\IBM.HRDV601.SMPMCS

- 200 Port request OK.
- 125 Storing data set IBM.HRDV601.SMPMCS
- 250 Transfer completed successfully.
- ftp: 2720800 bytes sent in 0.30 Seconds 9.33 Kbytes/sec.

If you are installing Rational Build Agent - HRBA601:

ftp> mput d:\HRBA601\IBM.HRBA601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRBA601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 31280 bytes sent in 0.28 Seconds 111.71 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRBA601.F2.BIN
- 250 Transfer completed successfully.
- ftp: 1431120 bytes sent in 0.13 Seconds 11008.62 Kbytes/sec.

ftp> put d:\HRBA601\IBM.HRBA601.SMPMCS

- 200 Port request OK.
- 125 Storing data set IBM.HRBA601.SMPMCS
- 250 Transfer completed successfully.
- ftp: 2160 bytes sent in 0.00 Seconds 216.00 Kbytes/sec.

If you are installing Change and Configuration Management - HRCM601

ftp> mput d:\HRCM601\IBM.HRCM601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRCM601.F1.BIN
- 250 Transfer completed successfully.

ftp: 73200 bytes sent in 0.02 Seconds 3660.00 Kbytes/sec.

200 Port request OK.

125 Storing data set IBM.HRCM601.F2.BIN

250 Transfer completed successfully.

ftp: 432361040 bytes sent in 37.83 Seconds 11429.66 Kbytes/sec.

ftp> put d:\HRCM601\IBM.HRCM601.SMPMCS

200 Port request OK.

125 Storing data set IBM.HRCM601.SMPMCS

250 Transfer completed successfully.

ftp: 7200 bytes sent in 0.01 Seconds 720.00 Kbytes/sec.

If you are installing Quality Management - HRQM601

ftp> mput d:\HRQM601\IBM.HRQM601.F*

200 Port request OK.

125 Storing data set IBM.HRQM601.F1.BIN

250 Transfer completed successfully.

ftp: 67920 bytes sent in 0.02 Seconds 3396.00 Kbytes/sec.

200 Port request OK.

125 Storing data set IBM.HRQM601.F2.BIN

250 Transfer completed successfully.

ftp: 499849120 bytes sent in 43.51 Seconds 11489.46 Kbytes/sec.

ftp> put d:\HRQM601\IBM.HRQM601.SMPMCS

200 Port request OK.

125 Storing data set IBM.HRQM601.SMPMCS

250 Transfer completed successfully.

ftp: 7600 bytes sent in 0.00 Seconds 760.00 Kbytes/sec.

If you are installing Requirements Management - HRRM601

ftp> mput d:\HRRM601\IBM.HRRM601.F*

200 Port request OK.

125 Storing data set IBM.HRRM601.F1.BIN

250 Transfer completed successfully.

ftp: 73920 bytes sent in 0.02 Seconds 3696.00 Kbytes/sec.

200 Port request OK.

125 Storing data set IBM.HRRM601.F2.BIN

250 Transfer completed successfully.

ftp: 669182320 bytes sent in 58.09 Seconds 11520.54 Kbytes/sec.

ftp> put d:\HRRM601\IBM.HRRM601.SMPMCS

200 Port request OK.

125 Storing data set IBM.HRRM601.SMPMCS

250 Transfer completed successfully.

ftp: 8560 bytes sent in 0.25 Seconds 34.24 Kbytes/sec.

If you are installing Rational Common Components - HRCC601

ftp> mput d:\HRCC601\IBM.HRCC601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 257200 bytes sent in 0.04 Seconds 6430.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F10.BIN
- 250 Transfer completed successfully.
- ftp: 430160 bytes sent in 0.05 Seconds 8603.20 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F11.BIN
- 250 Transfer completed successfully.
- ftp: 28960 bytes sent in 0.01 Seconds 2896.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F12.BIN
- 250 Transfer completed successfully.
- ftp: 432240 bytes sent in 0.06 Seconds 7204.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F13.BIN
- 250 Transfer completed successfully.
- ftp: 781120 bytes sent in 0.08 Seconds 9764.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F2.BIN
- 250 Transfer completed successfully.
- ftp: 354720 bytes sent in 0.05 Seconds 7094.40 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F3.BIN
- <u>250 Transfer completed successfully.</u>
- ftp: 28910240 bytes sent in 2.51 Seconds 11518.02 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F4.BIN
- 250 Transfer completed successfully.
- ftp: 304800 bytes sent in 0.04 Seconds 7088.37 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F5.BIN
- <u>250 Transfer completed successfully.</u>
- ftp: 6320 bytes sent in 0.01 Seconds 1264.00 Kbytes/sec.
- 125 Storing data set IBM.HRCC601.F6.BIN
- <u>250 Transfer completed successfully.</u>
- ftp: 204160 bytes sent in 0.03 Seconds 6805.33 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F7.BIN
- 250 Transfer completed successfully.
- ftp: 28480 bytes sent in 0.01 Seconds 2373.33 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRCC601.F8.BIN
- 250 Transfer completed successfully.
- ftp: 430160 bytes sent in 0.05 Seconds 8603.20 Kbytes/sec.
- 200 Port request OK.

125 Storing data set IBM.HRCC601.F9.BIN

250 Transfer completed successfully.

ftp: 28480 bytes sent in 0.01 Seconds 2373.33 Kbytes/sec.

ftp> put d:\HRCC601\IBM.HRCC601.SMPMCS

200 Port request OK.

125 Storing data set IBM.HRCC601.SMPMCS

250 Transfer completed successfully.

ftp: 36960 bytes sent in 0.01 Seconds 2640.00 Kbytes/sec.

If you are installing Rational Websphere Liberty - HRWL601

ftp> mput d:\HRWL601\IBM.HRWL601.F*

200 Port request OK.

125 Storing data set IBM.HRWL601.F1.BIN

250 Transfer completed successfully.

ftp: 72320 bytes sent in 0.02Seconds 3287.27 Kbytes/sec.

200 Port request OK.

125 Storing data set IBM.HRWL601.F2.BIN

250 Transfer completed successfully.

ftp: 209444560 bytes sent in 18.05 Seconds 11605.51 Kbytes/sec.

ftp> put d:\HRWL601\IBM.HRWL601.SMPMCS

200 Port request OK.

125 Storing data set IBM.HRWL601.SMPMCS

250 Transfer completed successfully.

ftp: 2880 bytes sent in 0.26 Seconds 11.08 Kbytes/sec.

If you are installing IBM Jazz Reporting Services - HRRS601

ftp> mput d:\HRRS601\IBM.HRRS601.F*

200 Port request OK.

125 Storing data set IBM. HRRS601.F1.BIN

250 Transfer completed successfully.

ftp: 168320 bytes sent in 0.04 Seconds 4549.19 Kbytes/sec.

200 Port request OK.

125 Storing data set IBM.HRRS601.F2.BIN

250 Transfer completed successfully.

ftp: 369866160 bytes sent in 32.14 Seconds 11508.69 Kbytes/sec.

ftp> put d:\HRRS601\IBM.HRRS601.SMPMCS

200 Port request OK.

125 Storing data set IBM.HRRS601.SMPMCS

250 Transfer completed successfully.

ftp: 7520 bytes sent in 0.01 Seconds 1253.33 Kbytes/sec.

If you are installing Rational Global Configuration Management - HRGC601

ftp> mput d:\HRGC601\IBM.HRGC601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRGC601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 72560 bytes sent in 0.02 Seconds 3298.18 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRGC601.F2.BIN
- 250 Transfer completed successfully.
- ftp: 279262400 bytes sent in 24.04 Seconds 11616.57 Kbytes/sec.

ftp> put d:\HRGC601\IBM.HRGC601.SMPMCS

- 200 Port request OK.
- 125 Storing data set IBM.HRGC601.SMPMCS
- <u>250 Transfer completed successfully.</u>
- ftp: 5680 bytes sent in 0.01 Seconds 946.67 Kbytes/sec.

If you are installing Rational Engineering Lifecycle Manager - HRRE601

ftp> mput d:\HRRE601\IBM.HRRE601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRRE601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 70640 bytes sent in 0.02 Seconds 3071.30 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRRE601.F2.BIN
- 250 Transfer completed successfully.
- ftp: 287628400 bytes sent in 24.66 Seconds 11665.66 Kbytes/sec.

ftp> put d:\HRRE601\IBM.HRRE601.SMPMCS

- 200 Port request OK.
- 125 Storing data set IBM.HRRE601.SMPMCS
- 250 Transfer completed successfully.
- ftp: 5920 bytes sent in 0.05 Seconds 128.70 Kbytes/sec.

If you are installing Rational Link Index Provider - HRLI601

ftp> mput d:\HRLI601\IBM.HRLI601.F*

- 200 Port request OK.
- 125 Storing data set IBM.HRLI601.F1.BIN
- 250 Transfer completed successfully.
- ftp: 47360 bytes sent in 0.02 Seconds 2368.00 Kbytes/sec.
- 200 Port request OK.
- 125 Storing data set IBM.HRLI601.F2.BIN
- <u>250 Transfer completed successfully.</u>
- ftp: 46005280 bytes sent in 4.04 Seconds 11384.63 Kbytes/sec.

ftp> put d:\HRLI601\IBM.HRLI601.SMPMCS

- 200 Port request OK.
- 125 Storing data set IBM.HRLI601.SMPMCS

250 Transfer completed successfully.

ftp: 2640 bytes sent in 0.00 Seconds 660.00 Kbytes/sec.

ftp> quit

221 Quit command received. Goodbye.

6.1.9 Expand the RELFILEs by running the sample job, BLZEXPND:

Edit and submit sample job BLZEXPND to expand the RELFILEs. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: RC=0

6.1.10 Allocate SMP/E CSI (Optional)

If you are using an existing CSI, do not execute this job.

If you are allocating a new SMP/E data set for this install, edit and submit sample job BLZSMPE to allocate the SMP/E data sets for

Rational Quality Manager. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.11 Perform SMP/E RECEIVE

If you are installing HRCC601, Rational Common Components, edit and submit sample job BLZRECV1 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRJS601, Rational Jazz Team Server, edit and submit sample job BLZRECV2 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRCM601, Change and Configuration Management, edit and submit sample job BLZRECV3 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRQM601, Quality Management, edit and submit sample job BLZRECV4 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRRM601, Requirements Management, edit and submit sample job BLZRECV5 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRBT601, Build System Toolkit, edit and submit sample job BLZRECV7 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRDV601, Rational Developer for z System subset, edit and submit sample job BLZRECV8 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRBA601, Rational Build Agent, edit and submit sample job BLZRECV9 to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRWL601, Rational Websphere Liberty, edit and submit sample job BLZRECVA to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRRS601, IBM Jazz Reporting Services, edit and submit sample job BLZRECVB to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRGC601, Rational Global Configuration Management, edit and submit sample job BLZRECVC to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRRE601, Rational Engineering Lifecycle Manager, edit and submit sample job BLZRECVD to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

If you are installing HRLI601, Rational Link Index Provider, edit and submit sample job BLZRECVE to perform the SMP/E RECEIVE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.12 Allocate SMP/E Target and Distribution Libraries

Edit and submit sample job BLZALLOC to allocate the SMP/E target and distribution libraries for Rational Quality Manager. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

Note: Regarding ABLZHFS space allocation

The ABLZHFS data set, allocated in the BLZALLOC job specifies a primary space allocation of 7200 Cylinders (108000 Tracks). This figure is based on the assumption that all FMIDs for Rational Team Concert will be applied and accepted. If you are only applying and accepting certain FMIDs then this space allocation can be adjusted to the amount of space required for those FMIDs. The following list specifies the space allocation utilized by each FMID in the ABLZHFS data set during the ACCEPT phase of the SMP/E installation.

- HRJS601 8500 Tracks
- HRBT601 11000 Tracks
- HRBA601 50 Tracks
- HRCM601 11000 Tracks
- HRQM601 13000 Tracks
- HRRM601 17000 Tracks
- HRCC601 750 Tracks
- HRWL601 5500 Tracks
- HRRS601 9500 Tracks
- HRGC601 7500 Tracks
- HRRE601 7500 Tracks
- HRLI601 1500 Tracks

6.1.13 Allocate, create and mount ZFS File System (Optional)

Edit and submit sample job BLZZFS to allocate, create a mountpoint, and mount a ZFS data set.

Expected Return Codes and Messages: You will receive a return code of 0 if these jobs run correctly.

6.1.14 Allocate File System Paths

The target system HFS or zFS data set must be mounted on the driving system when running the sample BLZISMKD job since the job will create paths in the HFS or zFS.

Before running the sample job to create the paths in the file system, you must ensure that OMVS is active on the driving system and that the target system's HFS or zFS file system is mounted to the driving system. zFS must be active on the driving system if you are installing Rational Quality Manager into a file system that is zFS.

If you plan to install Rational Quality Manager into a new HFS or zFS file system, you must create the mountpoint and mount the new file system to the driving system for Rational Quality Manager.

The recommended mountpoint is /usr/lpp/jazz/v6.0.1.

Edit and submit sample job BLZISMKD to allocate the HFS or zFS paths for Rational Quality Manager. Consult the instructions in the sample job for more information.

If you create a new file system for this product, consider updating the BPXPRMxx PARMLIB member to mount the new file system at IPL time. This action can be helpful if an IPL occurs before the installation is completed.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.15 Create DDDEF Entries

Edit and submit sample job BLZDDDEF to create DDDEF entries for the SMP/E target and distribution libraries for Rational Quality Manager. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

Note: If you have previously installed any of the FMIDs, HRJS601, HRBT601, HRDV601, HRBA601, HRCM601, HRRM601, HRRM601

6.1.16 Perform SMP/E APPLY

1. Ensure that you have the latest HOLDDATA; then edit and submit sample job BLZAPPLY to perform an SMP/E APPLY CHECK for Rational Quality Manager. Consult the instructions in the sample job for more information.

The latest HOLDDATA is available through several different portals, including http://service.software.ibm.com/holdata/390holddata.html. The latest HOLDDATA may identify HIPER and FIXCAT APARs for the FMIDs you will be installing. An APPLY CHECK will help you determine if any HIPER or FIXCAT APARs are applicable to the FMIDs you are installing. If there are any applicable HIPER or FIXCAT APARs, the APPLY CHECK will also identify fixing PTFs that will resolve the APARs, if a fixing PTF is available.

You should install the FMIDs regardless of the status of unresolved HIPER or FIXCAT APARs. However, do not deploy the software until the unresolved HIPER and FIXCAT APARs have been analyzed to determine their applicability. That is, before deploying the software either ensure fixing PTFs are applied to resolve all HIPER or FIXCAT APARs, or ensure the problems reported by all HIPER or FIXCAT APARs are not applicable to your environment.

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do *not* bypass the PRE, ID, REQ, and IFREQ on the APPLY CHECK. The SMP/E root cause analysis identifies the cause only of *errors* and not of *warnings* (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings, instead of errors).

Here are sample APPLY commands:

a. To ensure that all recommended and critical service is installed with the FMIDs, receive the latest HOLDDATA and use the APPLY CHECK command as follows

```
APPLY S(fmid,fmid,...) CHECK
FORFMID(fmid, fmid,...)
SOURCEID(RSU*)
FIXCAT(IBM.ProductInstall-RequiredService)
GROUPEXTEND .
```

Some HIPER APARs might not have fixing PTFs available yet. You should analyze the symptom flags for the unresolved HIPER APARs to determine if the reported problem is applicable to your environment and if you should bypass the specific ERROR HOLDs in order to continue the installation of the FMIDs.

This method requires more initial research, but can provide resolution for all HIPERs that have fixing PTFs available and are not in a PE chain. Unresolved PEs or HIPERs might still exist and require the use of BYPASS.

b. To install the FMIDs without regard for unresolved HIPER APARs, you can add the BYPASS(HOLDCLASS(HIPER)) operand to the APPLY CHECK command. This will allow you to install FMIDs even though one or more unresolved HIPER APARs exist. After the FMIDs are installed, use the SMP/E REPORT ERRSYSMODS command to identify unresolved HIPER APARs and any fixing PTFs.

```
APPLY S(fmid,fmid,...) CHECK
FORFMID(fmid,fmid,...)
SOURCEID(RSU*)
FIXCAT(IBM.ProductInstall-RequiredService)
GROUPEXTEND
BYPASS (HOLDCLASS (HIPER), HOLDFIXCAT) .
 ..any other parameters documented in the program directory
```

This method is the guicker, but requires subsequent review of the Exception SYSMOD report produced by the REPORT ERRSYSMODS command to investigate any unresolved HIPERs. If you have received the latest HOLDDATA, you can also choose to use the REPORT MISSINGFIX command and specify Fix Category IBM.ProductInstall-RequiredService to investigate missing recommended service.

If you bypass HOLDs during the installation of the FMIDs because fixing PTFs are not yet available, you can be notified when the fixing PTFs are available by using the APAR Status Tracking (AST) function of ServiceLink or the APAR Tracking function of ResourceLink.

2. After you take actions that are indicated by the APPLY CHECK, remove the CHECK operand and run the job again to perform the APPLY.

Note: The GROUPEXTEND operand indicates that SMP/E applies all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

Expected Return Codes and Messages from APPLY CHECK: You will receive a return code of 0 if this job runs correctly.

Expected Return Codes and Messages from APPLY: You will receive a return code of 0 if this job runs correctly.

6.1.17 Perform SMP/E ACCEPT

Edit and submit sample job BLZACCPT to perform an SMP/E ACCEPT CHECK for Rational Quality Manager. Consult the instructions in the sample job for more information.

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do not bypass the PRE, ID, REQ, and IFREQ on the ACCEPT CHECK. The SMP/E root cause analysis identifies the cause of only errors but not warnings (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings rather than errors).

Before you use SMP/E to load new distribution libraries, it is recommended that you set the ACCJCLIN indicator in the distribution zone. In this way, you can save the entries that are produced from JCLIN in the distribution zone whenever a SYSMOD that contains inline JCLIN is accepted. For more information about the ACCJCLIN indicator, see the description of inline JCLIN in the SMP/E Commands book for details.

After you take actions that are indicated by the ACCEPT CHECK, remove the CHECK operand and run the job again to perform the ACCEPT.

Note: The GROUPEXTEND operand indicates that SMP/E accepts all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

Expected Return Codes and Messages from ACCEPT CHECK: You will receive a return code of 0 if this job runs correctly.

If PTFs that contain replacement modules are accepted, SMP/E ACCEPT processing will link-edit or bind the modules into the distribution libraries. During this processing, the Linkage Editor or Binder might issue messages that indicate unresolved external references, which will result in a return code of 4 during the ACCEPT phase. You can ignore these messages, because the distribution libraries are not executable and the unresolved external references do not affect the executable system libraries.

Expected Return Codes and Messages from ACCEPT: You will receive a return code of 0 if this job runs correctly.

6.1.18 Run REPORT CROSSZONE

The SMP/E REPORT CROSSZONE command identifies requisites for products that are installed in separate zones. This command also creates APPLY and ACCEPT commands in the SMPPUNCH data set. You can use the APPLY and ACCEPT commands to install those cross-zone requisites that the SMP/E REPORT CROSSZONE command identifies.

After you install Rational Quality Manager, it is recommended that you run REPORT CROSSZONE against the new or updated target and distribution zones. REPORT CROSSZONE requires a global zone with ZONEINDEX entries that describe all the target and distribution libraries to be reported on.

For more information about REPORT CROSSZONE, see the SMP/E manuals.

6.2 Activating Rational Quality Manager

6.2.1 Product Customization

Refer to Rational Quality Manager Knowledge Center to complete the configuration tasks.

http://www.ibm.com/support/knowledgecenter/SSR27Q_6.0.1

7.0 Notices

This information was developed for products and services offered in the U.S.A. IBM may not offer the products, services, or features discussed in this document in other countries. Consult your local IBM representative for information on the products and services currently available in your area. Any reference to an IBM product, program, or service is not intended to state or imply that only that IBM product, program, or service may be used. Any functionally equivalent product, program, or service that does not infringe any IBM intellectual property right may be used instead. However, it is the user's responsibility to evaluate and verify the operation of any non-IBM product, program, or service.

APAR numbers are provided in this document to assist in locating PTFs that may be required. Ongoing problem reporting may result in additional APARs being created. Therefore, the APAR lists in this document may not be complete. To obtain current service recommendations and to identify current product service requirements, always contact the IBM Customer Support Center or use S/390 SoftwareXcel to obtain the current "PSP Bucket".

IBM may have patents or pending patent applications covering subject matter in this document. The furnishing of this document does not give you any license to these patents. You can send license inquiries, in writing, to the

IBM Director of Licensing
IBM Corporation
North Castle Drive
Armonk, New York 10504-1785
USA

For license inquiries regarding double-byte (DBCS) information, contact the IBM Intellectual Property Department in your country or send inquiries, in writing, to:

Intellectual Property Licensing Legal and Intellectual Property Law IBM Japan, Ltd. 19-21, Nihonbashi-Hakozakicho, Chuo-ku Tokyo 103-8510, Japan

7.1 Trademarks

IBM, the IBM logo, and ibm.com are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the Web at "Copyright and trademark information" at www.ibm.com/legal/copytrade.shtml.

© Copyright IBM Corp. 2008, 2015 43

Reader's Comments

Program Directory for IBM Rational Quality Manager, December 2015

We appreciate your input on this publication. Feel free to comment on the clarity, accuracy, and completeness of the information or give us any other feedback that you might have.

Use one of the following methods to send us your comments:

- 1. Send an email to comments@us.ibm.com
- 2. Use the form on the Web at:

www.ibm.com/software/ad/rcf

When you send information to IBM, you grant IBM a nonexclusive right to use or distribute the information in any way it believes appropriate without incurring any obligation to you.

IBM or any other organizations will only use the personal information that you supply to contact you about the issues that you submit.

Thank you for your participation. °

IBM

Printed in USA

GI13-2891-01